

How to Securely Share Files in Microsoft SharePoint

How to Share Files/Folders

Begin by selecting a file or folder and clicking on one of the two sharing icons:











On the following window, select the "people you specify can edit" box. Select the appropriate option, and use "Specific people" for sharing with external users.

	Link settings	\times
Send Link \cdots \times	Who would you like this link to work for	or?Learn more
(R) People you specify can edit >	 Anyone with the link People in Revolution Group 	2
Enter a name or email address	People with existing access	
Add a message (optional)	Other settings	~
Send	Allow editing	
	🗢 Block download	
Copy Link Outlook	Apply	Cancel









Under "Other settings," choose the following:

- Only select "Allow editing" if the recipient needs to edit the file/folder. Remember, always assign the lowest possible level of access!
- If allowed by your organization, you should also select "Block download" for non-editing users, to prevent files from being shared beyond your control.











Some organizations allow setting expiration dates, passwords, and blocking downloads. If possible, use all 3:

- The expiration date will prevent user error in revoking access after sharing.
- Passwords provide an extra layer of security (but only if shared separately from the link).
- Blocking downloads ensures that the file is only shared with the users you've set.

Link settings	×
Who would you like this link to work for? Learn more	
Anyone with the link	~
People in with the link	
People with existing access	
(R) Specific people	
Other settings Allow editing	
Expires Sunday Aug 18 2019	0
A	
Strength: Good	
Block download	
Apply Ca	ncel









Next, use the 'Send' or 'Copy Link' options below to send your link. 'Send' will generate an email directly from Microsoft to your recipient with their link to the file/folder, while copying the link allows you to share it any way you prefer.











How to Revoke/Modify Access

Once a user no longer needs access to a file/folder, you can revoke it be clicking the three dots shown below and selecting "Manage access."











From the following window, select the three dots shown below, then select the 'X' icon. This will remove access for a single user.











If the link itself is no longer needed, access should be revoked to prevent unauthorized use. To do so, select the three dots next to the link, then select the 'X' icon next to the link.

Test File.docx	×	← Manage Access ×
Manage Access		Attps://revgroup.sh Copy People you specify can view
$^{\odot}$ Links Giving Access $^{()}$	Share	Link settings
https://revgroup.shar C People you specify can view • · · · · · · · · · · · · · · · · · · ·		○ Can view ∨
⁹ ₀ Direct Access ①	+	This link works for
0	Owner	Specify people for this link @gmail.com
	•	Save Discard









Access level for the link can also be modified from this page, using the dropdown menu below:

← Manage	Access		×
People yo	://revgroup.sh pu specify can view	Сору] ×
Link settings			
ି Can v	iew		~
This link works	s for		
Specify people	for this link		_
	@gmail.co AL USER	m	×
	Save	Discard	





